AIR FORCE QUALIFICATION TRAINING PACKAGE (AFQTP)



for
ENGINEERING
(3E5X1)

MODULE 17
CIVIL ENGINEERING DESIGN

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REVIEW ANSWER KEYKey-1

ESTIMATE COST ELEMENTS SUCH AS:

Career Field Education and Training Plan (CFETP) references from 1 Apr 97 version.

OPR: HQ AFCESA/CEOT (SMSgt Randall K. Skinner)

AFOTP GUIDANCE

AFQTP UNIT 3

Certified by: HQ AFCESA/CEO (Colonel Lance C. Brendel)

AIR FORCE QUALIFICATION TRAINING PACKAGES

for ENGINEERING (3E5X1)

INTRODUCTION

Before starting this AFQTP, refer to and read the "Trainee/Trainer Guide" located on the AFCESA Web site http://www.afcesa.af.mil/.

AFQTPs are mandatory and must be completed to fulfill task knowledge requirements on core and diamond tasks for upgrade training. It is important for the trainer and trainee to understand that an AFQTP <u>does not</u> replace hands-on training, nor will completion of an AFQTP meet the requirement for core task certification. AFQTPs will be used in conjunction with applicable technical references and hands-on training.

AFQTPs and Certification and Testing (CerTest) must be used as minimum upgrade requirements for Diamond tasks.

MANDATORY minimum upgrade requirements:

Core task:

AFQTP completion Hands-on certification

Diamond task:

AFQTP completion CerTest completion (80% minimum to pass)

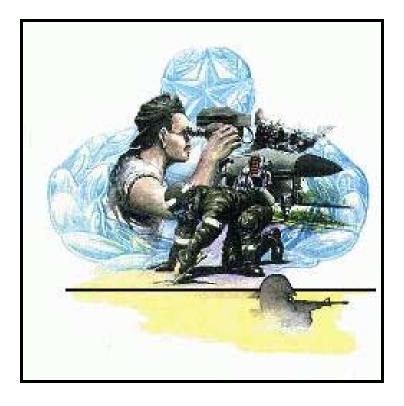
Note: Trainees will receive hands-on certification training for Diamond Tasks when equipment becomes available either at home station or at a TDY location.

Put this package to use. Subject matter experts under the direction and guidance of HQ AFCESA/CEOT revised this AFQTP. If you have any recommendations for improving this document, please contact the Career Field Manager at the address below.

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CIVIL ENGINEERING DESIGN

MODULE 17

AFQTP UNIT 2 & 3

PREPARE MATERIAL TAKE-OFFS (17.2.)

ESTIMATE COST ELEMENTS SUCH AS: MATERIALS, EQUIPMENT, AND LABOR (17.3.)

PREPARE MATERIAL TAKE-OFFS

ESTIMATE COST ELEMENTS SUCH AS: MATERIALS, EQUIPMENT, AND LABOR

Task Training Guide

STS Reference Number/Title:	17.2. Prepare material take-offs17.3. Estimate cost elements such as: materials, equipment, and labor
Training References:	 R.S. Means 1999 Building Construction Cost Estimating Guide Local Procedures
Prerequisites:	 Possess as a minimum a 3E531 AFSC Must have completed volume 2, Design Considerations of the 3E551A Engineering Journeyman Career Development Courses
Equipment/Tools Required:	 Materials Take-offs Worksheet (Similar to Element's Sample) AF Form 3052, Construction Cost Estimate Breakdown
Learning Objective:	 The trainee will be able to prepare material take-offs The trainee will be able to estimate cost elements The trainee will be able to use RS Means Estimating Guides
Samples of Behavior:	The trainee will prepare material take-off and cost estimate

PREPARE MATERIAL TAKE-OFFS

ESTIMATE COST ELEMENTS SUCH AS: MATERIALS, EQUIPMENT, AND LABOR

Background: Cost estimating must be performed for every Air Force construction project. Estimating is an educated analysis of all resources required to complete a project. This is nothing more than good management practice which considers the 4 Ms; methods, manpower, material and machinery. Estimating begins by establishing a bill of materials also known as a BOM. A BOM, or a materials take off, is a listing and description of the various materials and the quantities required to complete a particular construction project. The estimator f must compile this BOM by consulting various references to include engineers, users, and contract documents (e.g., plans and specifications). The important thing to remember is to ensure that the list is complete and accurate.

When preparing material takeoffs, keep these common sources of error in mind:

Drawing notes and references Failure to read all notes on a drawing or to examine reference drawings results in many omissions.

Scaling drawings Common scaling errors are using the wrong scale, reading the wrong side of a scale, and failing to note that a detail being scaled is drawn to a scale different from that of the rest of the drawing.

Interpreting specifications Wrong interpretation of a section of the specifications can cause errors in the estimate.

- **Omissions** Use checklists to ensure that all work elements or materials have been included in the estimate. If drawings are revised after takeoff, new issues must be compared with the copy used for takeoff and appropriate revisions made in the estimate.
- **Allowance for waste and loss** Failure to make proper allowance for waste and loss results in erroneous estimates. Also, there is the possibility of loss due to pilferage, vandalism, and weather damage.

Prepare Material Take-offs Estimators must mentally picture the separate operations involved during the construction process. They read drawings and obtain accurate measurements from them. They must have a working knowledge of construction disciplines, preferably knowledge based on previous construction experience. They must be able to evaluate the effects of numerous factors and conditions affecting construction and make allowances for these. Experienced estimators have a system for efficiently progressing from the receipt of plans and specifications to the final estimated project cost. Estimating involves totaling all individual costs and establishing total estimated costs of the project, including overhead and profit.

To develop an effective material take off, follow these steps:

Step 1: Study the plans and specifications

- When estimators first receive the plans and specifications for a project, they should study them thoroughly to acquaint themselves with the project and learn exactly what the designer and the specifications writer have indicated or expressed. Dimensions shown on drawings or computed from those shown on drawings are used in preference to those obtained by scaling drawing distances. When there are inconsistencies between general drawings and details, details are followed unless they are obviously wrong. If there are inconsistencies between drawings and specifications, the specifications take precedence.

Step 2: Visit the site

- After becoming familiar with the proposed job, the estimators should visit the site of the project and consider the proposed location in relation to its surroundings. They should study the factors that affect the delivery cost of materials to the particular job, such as proximity to a freight siding and any difficulty that might be encountered in getting the materials from the freight siding to the site.
- The site is cleared before construction begins, excavated earth is disposed of after construction is underway, and the site is cleared again after construction is completed. These costs should be included in your take off.

Step 3: Quantify, Prepare Material Take-offs

- The material take-offs are a systematic listing of every essential detail shown on the plans and specifications, by quantity of materials required, in the usual unit of measure.
- A typical worksheet should have an item and reference number, description of item, computations, and total quantity of each material. (See figure 1).

NOTE:

When measuring work element quantities on a drawing, it is a good idea to begin at one side and work across to the opposite side, marking with a colored pencil each particular work element as it is measured and recorded. The colored marks show the estimator what has been taken off (thus preventing duplication) and provide a means of checking for omissions.

NOTE:

After the architectural and structural drawings, the mechanical and electrical drawings are worked. If applicable, these are followed by specialty or shop drawings. In each division, the order should be (1) plans, (2) elevations, and (3) details.

NOTE:

Begin by measuring work elements of the foundation and footing plan and proceed through the basement and each succeeding floor plan of the architectural and structural drawings. All references and detail drawings that refer to a particular plan are examined and worked in conjunction with that plan. After examination of the plans, the elevations and then the details are examined one by one, and all work not previously taken off is measured and recorded. Check your Unit of Measurement during computation twice.

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11. 062 700 775-1000 Soffits, exterior AC plywood, 1/4" thick. [24 SF per unit x 100 =] 2400 SF thick. 12. 061 150 154-0300 Sheathing, plywood on roof, CDX, 3/4" thick. [4 in 12 pitch, (1.67)² + (5)² = √27.7889 = 5.27 x 12 = 63.24 x 2 = 126.48' x 100 =] 12648 SF √27.7889 = 5.27 x 12 = 63.24 x 2 = 126.48' x 100 =] 13. 061 100 120-7000 Rafters, 4 in 12 pitch, 2"x 6". [5.27 x 2 = 10.54 x 6 = 63.24 BF x 100 =] 6.33 MBF 14. 073 100 104-0150 Asphalt Shingles, Inorganic; class A, 210-235 lb./sq., 3 bundles/square. [126.48 SF per unit x 100 units = 126.5 SQ 210-235 lb./sq., 3 bundles/square. 126.5 SQ 210-235 lb./sq., 3 bundles/square. 15. 073 100 104-0900 Ridge Shingles. [12' x 100 =] 1200 LF 16. 076 200 202-0010 Drip Edge, Aluminum, .016" thick, 5" wide, mill finish. [12' + 12' + 5.27' + 5.27' = 3454 LF 34.54 LF x 100 =] 17. 081 100 114-1340 Residential Door, Steel, flush face, full panel, 3'-0" x 6'-8", 24 gauge. [100 doors] 100 each 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each					
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13. 061 100 120-7000 Rafters, 4 in 12 pitch, 2"x 6".	12.	061 150 154-0300			12648 SF
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210-235 lb./sq., 3 bundles/square. = 12648 SF / 100 = 15. 073 100 104-0900 Ridge Shingles. [12' x 100 =] 1200 LF 16. 076 200 202-0010 Drip Edge, Aluminum, .016" thick, 5" [12' + 12' + 5.27' + 5.27' = 3454 LF wide, mill finish. 34.54 LF x 100 =] 100 each 17. 081 100 114-1340 Residential Door, Steel, flush face, full panel, 3'-0" x 6'-8", 24 gauge. [100 doors] 100 each 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each				BF x 100 = 6324 BF / 1000 =]	
210-235 lb./sq., 3 bundles/square. = 12648 SF / 100 = 15. 073 100 104-0900 Ridge Shingles. [12' x 100 =] 1200 LF 16. 076 200 202-0010 Drip Edge, Aluminum, .016" thick, 5" [12' + 12' + 5.27' + 5.27' = 3454 LF wide, mill finish. 34.54 LF x 100 =] 17. 081 100 114-1340 Residential Door, Steel, flush face, full panel, 3'-0" x 6'-8", 24 gauge. [100 doors] 100 each 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each 100 each	14.	073 100 104-0150	Asphalt Shingles, Inorganic; class A,	[126.48 SF per unit x 100 units	126.5 SQ
16. 076 200 202-0010 Drip Edge, Aluminum, .016" thick, 5" [12' + 12' + 5.27' + 5.27' = wide, mill finish. 34.54 LF x 100 =] 17. 081 100 114-1340 Residential Door, Steel, flush face, full panel, 3'-0" x 6'-8", 24 gauge. [100 doors] 100 each 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each					
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17. 081 100 114-1340 Residential Door, Steel, flush face, full panel, 3'-0" x 6'-8", 24 gauge. [100 doors] 100 each 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each	16.	076 200 202-0010	1 0	-	3454 LF
full panel, 3'-0" x 6'-8", 24 gauge. 18. 087 100 120-0400 Lockset, standard duty, cylindrical with sectional trim, keyed, single [100 locksets] 100 each		001 100 111 1212		-	100
18.087 100 120-0400Lockset, standard duty, cylindrical with sectional trim, keyed, single[100 locksets]100 each	17.	081 100 114-1340		[100 doors]	100 each
	18.	087 100 120-0400		[100 locksets]	100 each
cylinder.					
Figure 1 Sample: Bill Of Materials (Material Take-offs)			cylinder.		

Figure 1, Sample: Bill Of Materials (Material Take-offs)

Developing Cost Estimates Construction cost estimates may be quite detailed, depending on the intended use of the estimates. If the estimates are to be used for planning and budgetary purposes, a preliminary estimate may suffice. If the estimates are supporting a request for project approval and funds, they are computed in detail. In preparing an estimate, estimators rely on their experience, their records, and published figures. These publications may be Air Force or commercial.

Use of Means Cost Estimating Guide The Means Cost Estimating Guide is Construction Management's primary reference for estimating changes. It provides valuable information on material, labor, and equipment costs associated with performing virtually all aspects of construction. Material costs are determined by consulting various product manufacturers, dealers, and distributors. The labor costs are determined by using the average wage rates from 30 major US cities. Equipment costs include rental and operating fees as required by contractors and equipment suppliers. The index, in the back of the book, provides a detailed, alphabetized listing of all elements of work. Let's walk through an *example* of pricing an item of construction. (Reference 1999 RSMeans Building Construction Cost Data Guide)

To properly use 1999 RSMeans Building Construction Cost Data Guide, follow these steps. Reference the AF 3052 which follows step eight. The first line item is completed for you. Go through the step-by-step procedures for line item one and then complete each line item on the AF 3052. Notice the preceding BOM was used for the line items. After completion, your trainer will check and provide feedback.

- Step 1: Prepare a cost estimate work sheet to compile you cost estimates data. Use your BOM as the line items needed. An AF 3052 is an excellent guide to use.
- Step 2: Go to the index of the 1999 R.S.Means Building Construction Cost Data. There you should find the page number that corresponds to your subject or item.
 - Let's look up the first item under your BOM, clear and grub trees. The index tells you to look on pages 44.
- Step 3: Then determine which item meets the requirements for clear and grub trees, you want to estimate. Look at clear and grub cut & chip light, tress to 6" dia. page 44.
- Step 4: Next, determine the type, size, and style needed. (The specifications will help with this information.)
 - In this instance, we don't need to look any further. We are already at the needed line item, item 021-104-0010. However, if our trees were 12" we would use line item 021-104-0200.
- Step 5: Looking across from this line item, you will be given the unit of measure (Acre.), Material cost (\$0), Labor cost (\$1100) and Equipment cost (\$1175). Also note the column for O&P (overhead and profit). We will discuss this column later.
 - There is no material cost listed for the removal of trees because there are no new materials needed. However, we must note that in our BOM we only need to work on .2 acres. Therefore, our line item cost for material is (\$0), unit x material cost or .2 x \$0; labor cost is (\$220) .2 x 1100; equipment cost is (\$235) or .2 x \$1175. Our total line item cost for this line item is \$455.00 (\$220.00+\$235.00)

- Step 6: Repeat the above process of finding the material, labor, and equipment costs for each item on your materials takeoff sheet in the means catalog.
 - Remember that you must multiply the costs of each unit by the quantity.
- Step 7: Once you have completed the pricing of each entry on your materials takeoff sheet, you will need to total the project cost.
- Step 8: Now that you have a project cost, you will need to factor in the costs of the contractors overhead and profit to come up with the total project estimated cost.
 - **Overhead** is all of the general expenses of operating a construction business. Generally, for estimating purposes, overhead is 15% of the estimated mated project cost. Multiply your project cost times 15% and add this cost to come up with a project cost plus overhead.
 - **Profit** is self-explanatory. Generally, for estimating purposes, profit is 10% of the project cost plus overhead. Multiply project cost plus overhead times 10% and add this cost to come up with the overall project cost. Note that RS Means has a column that includes overhead and profit. For our purposes, we are not concerned with this column. Contact your trainer for local guidance using this column.

Note:

Because of the need for accuracy, you should check estimates in a manner that eliminates as many errors as possible. Having another person make an independent estimate and comparing the two is an excellent way to verify the accuracy of your estimate and eliminate errors.

	ISTRUCTI	ON COS	T ESTIM	1ATE	BREA						
CONTRAC	TOR					ADDRESS					
CONTRAC	T FOR (Work to be perfo	ormed)					PROPOSED TOTAL CONTRACT PRICE				
PURCHAS	E REQUEST NUMBER		PROJECT NUMBE	R		WORK LOCATION					
LINE NO.	ITEM	UNIT OF MEASURE	QUANTITY	MATERIAL COST			LABOR COS	TS		OTHER DIRECT COSTS	LINE TOTAL
	(1)	(2)	(3)	UNIT (4)	TOTAL (5)	MANHOURS MANDAYS (6)	AVERAGE RATE (7)	TOTAL	(8)	(9)	(10)
1	CLR & GRB	ACRES	0.2			, ,	1100.00		220.00	235.00	455.00
2	SLAB	CY	100								
3	FINISHING	SF	8000								
4	ANCR BOLT	EA	800								
5	STUDS	MBF	19.2								
6	HEADERS	MBF	0.6								
7	PLATES	MBF	7.2								
8	SIDING, PLY	SF	28,800								
9	RIDGE	MBF	1.2								
10	FASCIA	LF	2400								
11	SOFFITS	SF	2400								
12	SHEATHING	SF	12,648								
13	RAFTERS	MBF	6.324								
	SUBTOTAL1										

AF FORM 3052, JAN 88

CONSTRUCTION COST ESTIMATE BREAKDOWN											
CONTRAC						ADDRESS					
	T FOR (Work to be perfo	,				PROPOSED TOTAL CONTRACT PRICE					
PURCHASE	E REQUEST NUMBER		PROJECT NUMBER	₹			WORK LOCATION				
LINE NO.	ITEM	UNIT OF MEASURE	QUANTITY		TERIAL OST		LABOR COSTS			OTHER DIRECT COSTS	LINE TOTAL
	(1)	(2)	(3)	UNIT (4)	TOTAL (5)	MANHOURS MANDAYS (6)	AVERAGE RATE (7)	TOTAL	(8)	(9)	(10)
14	SHINGLES	SQ	126.48								
15	RIDGE SHIN	LF	1,200								
16	DRIP EDGE	LF	3,454								
17	DOOR	EA	100								
18	LOCKSET	EA	100								
					<u> </u>						
	SUBTOTAL2										
	SUB 1& 2										
	15% OVH										
	SUB + OVH										
	10% PROFIT										
	TOTAL									1	

AF FORM 3052, JAN 88

Figure 2, Sample: Cost Estimating Worksheet

Review Questions for

Prepare Material Take Offs

Estimate Cost Elements such as: Materials, Equipment, and Labor

	Question	Answer
1.	List five places where estimating errors may occur.	Written answer
2.	How can estimators fully acquaint themselves with a project?	Written answer
3.	When measuring work element quantities, what is the order that the drawings should be worked?	Written answer
4.	Where is the information obtained for preparing material take-offs or bill of materials?	Written answer
5.	Which of the following is one of the best ways to check an estimate?	 a. Have another person make an independent estimate and compare the two b. Add all the figures backwards c. Read through the estimate back to front d. Wait until the contractor submits an estimate and compare the two

PREPARE MATERIAL TAKE-OFFS

ESTIMATE COST ELEMENTS SUCH AS: MATERIALS, EQUIPMENT, AND LABOR

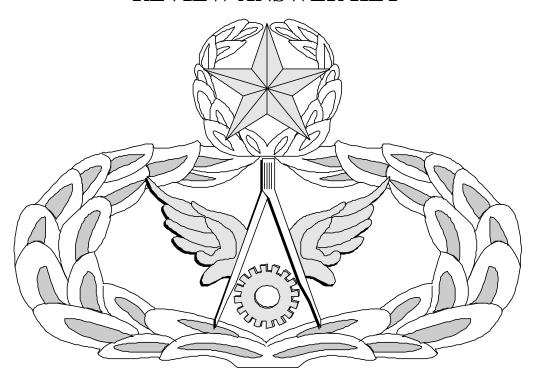
Performance Checklist						
Step	Yes	No				
1. Was a thorough review of the plans and specifications completed?						
2. Was a site visit made?						
3. Was a systematic approached used to develop the materials takeoff?						
4. Is the materials takeoff a complete product reflecting all the materials and quantities required to complete the cost estimate?						
5. Did the trainee properly use the means catalog to gather cost data?						
6. Were item costs properly calculated taking into consideration quantities?						
7. Were overhead and profit costs properly added to calculate a total project cost?						

FEEDBACK: Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the minds of both the trainee and trainer.

Note: The performance checklist above is not restricted to the given, trainer is highly encouraged to make additions/revisions in order to facilitate this QTP and maximize the training objective. New performance checklist must conform within the guidelines of this specific element.

Air Force Civil Engineer QUALIFICATION TRAINING PACKAGE (QTP)

REVIEW ANSWER KEY



For ENGINEERING

(3E5X1)

MODULE 17

CIVIL ENGINEERING DESIGN

	CONSTRUCTION COST ESTIMATE BREAKDOWN									
CONTRACTOR						ADDRESS				
	T FOR (Work to be perfo	,						L CONTRACT PRICE		
PURCHAS	E REQUEST NUMBER		PROJECT NUMBER	र			WORK LOCATION			
LINE NO.	ITEM	UNIT OF MEASURE	QUANTITY	MATER	IAL COST	LA	BOR COSTS	8	OTHER DIRECT COSTS	LINE TOTAL
	(1)	(2)	(3)	UNIT (4)	TOTAL (5)	MANHOURS MANDAYS (6)	AVERAGE RATE (7)	TOTAL (8)	(9)	(10)
1	CLR & GRB	ACRES	0.2			, ,	1100.00	220.00	235.00	455.00
2	SLAB	CY	100	73.50	7350.00		39.00	3900.00	62.00	11312.00
3	FINISHING	SF	8000				0.28	2240.00		2240.00
4	ANCR BOLT	EA	800	1.11	888.00		2.43	1944.00		2832.00
5	STUDS	MBF	19.2	540.00	10368.00		365.00	7008.00		17376.00
6	HEADERS	MBF	0.6	540.00	324.00		1125.00	675.00		999.00
7	PLATES	MBF	7.2	525.00	3780.00		1025.00	7380.00		11160.00
8	SIDING, PLY	SF	28,800	0.61	17568.00		0.65	18720.00		36288.00
9	RIDGE	MBF	1.2	540.00	648.00		875.00	1050.00		1698.00
10	FASCIA	LF	2400	0.70	1680.00		0.87	2088.00		3768.00
11	SOFFITS	SF	2400	0.50	1200.00		1.04	2496.00		3696.00
12	SHEATHING	SF	12,648	0.58	7335.84		0.36	4553.28		11889.12
13	RAFTERS	MBF	6.324	540.00	3414.96		435.00	2750.94		6165.90
	SUBTOTAL1				54556.80			55025.22	297.00	109879.02

AF FORM 3052, JAN 88

CON	ISTRUCTI	ON COS	ST ESTIM	IATE B	REAKD	OWN				
CONTRAC	TOR					ADDRESS				
CONTRAC	T FOR (Work to be perfo	ormed)					PROPOSED TOTAL	CONTRACT PRICE		
PURCHAS	E REQUEST NUMBER		PROJECT NUMBER	₹			WORK LOCATION			
LINE		UNIT OF					l .		OTHER	LINE
NO.	ITEM	MEASURE	QUANTITY	MATERI	AL COST	LA	BOR COSTS	3	DIRECT	TOTAL
110.		WIE / COTTE		1					COSTS	101712
	(1)	(2)	(2)	UNIT	TOTAL	MANHOURS MANDAYS	AVERAGE RATE	TOTAL	(0)	(10)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
14	SHINGLES	SQ	126.48	26.00	3288.48	. ,	35.00	4426.80		7715.28
15	RIDGE SHIN	LF	1,200	0.72	864.00		0.58	696.00		1560.00
16	DRIP EDGE	LF	3,454	0.20	690.80		0.55	1899.70		2590.50
17	DOOR	EA	100	193.00	19300.00		29.00	2900.00		22200.00
18	LOCKSET	EA	100	64.50	6450.00		22.00	2200.00		8650.00
	OLIDTOTAL O				00500.00			40400 50	0.00	40745.70
	SUBTOTAL2				30593.28			12122.50	0.00	42715.78
	SUB 1& 2				85150.08			67147.72	297.00	152594.80
	15% OVH				00100.00			07147.72	207.00	22889.22
	SUB + OVH									175484.02
	10% PROFIT									17548.40
	TOTAL									183761.12
AF FO	ORM 3052, C	JAN 88								•

Figure 2, Sample: Cost Estimating Worksheet (filled out)

PREPARE MATERIAL TAKE-OFFS (3E5X1-17.2.)

ESTIMATE COST ELEMENTS SUCH AS: MATERIALS, EQUIPMENT, AND LABOR (3E5X1-17.3.)

	Question	Answer
1.	List five places where estimating errors may occur.	Drawing notes and references, scaling drawings, interpreting specifications, omissions, and allowances for waste
2.	How can estimators acquaint themselves fully with a project?	By thoroughly studying the plans and specifications.
3.	When measuring work element quantities, what is the order that the drawings should be worked?	A good idea is to begin at one side and work to the opposite side.
4.	Where is the information obtained for preparing material take-offs or bill of materials?	Construction drawings and specifications are the main basis for preparing material takeoffs.
5.	Which of the following is one of the best ways to check an estimate?	a. Have another person make an independent estimate and compare the two.